



Copepod species abundance from the Southern Ocean and other regions (1980–2005) – a legacy

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Abstract. This data collection originates from the efforts of Sigrid Schnack-Schiel (1946–2016), a zooplankton ecologist with great expertise in life cycle strategies of Antarctic calanoid copepods, who also investigated zooplankton communities in tropical and subtropical marine environments. Here, we present 33 data sets with abundances of planktonic copepods from 20 expeditions to the Southern Ocean (Weddell Sea, Scotia Sea, Amundsen Sea, Bellingshausen Sea, Antarctic Peninsula), one expedition to the Magellan region, one latitudinal transect in the eastern Atlantic Ocean, one expedition to the Great Meteor Bank, and one expedition to the northern Red Sea and Gulf of Aqaba as part of her scientific legacy. A total of 349 stations from 1980 to 2005 were archived. During most expeditions depth-stratified samples were taken with a Hydrobios multinet with five or nine nets, thus allowing inter-comparability between the different expeditions. A Nansen or a Bongo net was deployed only during four cruises. Maximum sampling depth varied greatly among stations due to different bottom depths. However, during 11 cruises to the Southern Ocean the maximum sampling depth was restricted to 1000 m, even at locations with greater bottom depths. In the eastern Atlantic Ocean (PS63) sampling depth was restricted to the upper 300 m. All data are now freely available at PANGAEA via the persistent identifier <https://doi.org/10.1594/PANGAEA.884619>.

Abundance and distribution data for 284 calanoid copepod species and 28 taxa of other copepod orders are provided. For selected species the abundance distribution at all stations was explored, revealing for example that species within a genus may have contrasting distribution patterns (*Ctenocalanus*, *Stephos*). In combination with the corresponding metadata (sampling data and time, latitude, longitude, bottom depth, sampling depth interval) the analysis of the data sets may add to a better understanding how the environment (currents, temperature, depths, season) interacts with copepod abundance, distribution and diversity. For each calanoid copepod species, females, males and copepodites were counted separately, providing a unique resource for biodiversity and modelling studies. For selected species the five copepodite stages were also counted separately, thus also allowing the data to be used to study life cycle strategies of abundant or key species.

1 Introduction

Copepoda (Crustacea) are probably the most successful metazoan group known, being more abundant than insects, although far less diverse (Humes, 1994; Schminke, 2007). They occur in all aquatic ecosystems, from freshwater to marine and hypersaline environments, and from polar waters to hot springs (Huys and Boxshall, 1991). Although copepods

are evolutionary of benthic origin (Bradford-Grieve, 2002), they have also successfully colonised the pelagic marine environment, where they can account for 80%–90% of the total zooplankton abundance (Longhurst, 1985). In the Southern Ocean, copepods are the most important zooplankton organisms next to Antarctic krill and salps, both in abundance and biomass (e.g. Pakhomov et al., 2000; Shreeve et

al., 2005; Smetacek and Nicol, 2005; Ward et al., 2014; Tarling et al., 2017). In the Southern Ocean, copepods are also the most diverse zooplankton taxon, accounting for more than 300 species (Kouwenberg et al., 2014). However, only a few species dominate the Antarctic epipelagic assemblage: the large calanoids *Calanoides acutus*, *Calanus propinquus*, *Metridia gerlachei*, and *Paraeuchaeta antarctica*; the small calanoids *Microcalanus pygmaeus* and *Ctenocalanus citer*; and the cyclopoids *Oithona* spp. and species of the family Oncaidae (e.g. Hopkins, 1985; Atkinson, 1998; Schnack-Schiel, 2001; Tarling et al., 2017). Together these taxa can comprise up to 95 % of the total abundance and up to 80 % of the total biomass of copepods (Schnack-Schiel et al., 1998). However, the smaller calanoid species alone can account for up to 80 % of the abundance of calanoid copepods (Schnack-Schiel, 2001). Stage-resolve counts for selected species will also allow future users to study life cycle strategies of abundant or key species.

Numerous studies on zooplankton have been conducted in the past in the Atlantic sector of the Southern Ocean (e.g. Boysen-Ennen and Piatkowski, 1988; Hopkins and Torres, 1988; Boysen-Ennen et al., 1991; Pakhomov et al., 2000; Dubischar et al., 2002; Ward et al., 2014; Tarling et al., 2017). A major zooplankton monitoring programme in the Southern Ocean is the Continuous Plankton Recorder survey (SO-CPR), providing a large-scale coverage of surface Antarctic zooplankton species distribution abundances over the last 25 years (Hosie et al., 2003; McLeod et al., 2010). A recent review summarizes the present knowledge on abundance and distribution of Southern Ocean zooplankton (Atkinson et al., 2012). Especially in the Weddell Sea occurrence data of copepods and other zooplankton species are scarce. One of our aims is to fill this gap with the here-presented data sets from the Southern Ocean, collected by Sigrid Schnack-Schiel (1946–2016) over the period of 1982 to 2005.

In recent years there has been ample evidence that marine ecosystems are greatly affected by climate change and ocean acidification (e.g. Beaugrand et al., 2002; Edwards and Richardson, 2004; Rivero-Calle et al., 2015; Smith et al., 2016). In the Southern Ocean, the pelagic ecosystem is likely to be severely affected by increasing water temperatures and the resulting reduction of sea ice coverage in the Southern Ocean (Zwally, 1994; Smetacek and Nicol, 2005). It has already been observed over decades that the biomass of Antarctic krill decreases (Atkinson et al., 2004), but little is known about the environmental effects on copepods. Within the pelagic ecosystem zooplankton communities and thus copepods are good indicators for ecosystem health and status due to their short life cycles and their rapid response to changing environments (Reid and Edwards, 2001; Chust et al., 2017). Furthermore, they are generally not commercially exploited and thus are likely to reflect impacts of environmental changes more objectively. To better understand the effects of environmental change on planktonic copepods, e.g. via biodiversity analyses and ecological niche modelling,

data on species occurrence, abundance and distribution are essential. However, modelling studies are often limited by the scarcity of available plankton data (Chust et al., 2017). Thus, freely available data sets on abundance and presence or absence of copepod species are of great importance for future studies on environmental changes in the pelagic realm. The data sets presented here on copepod species and life stages (female, male, copepodites) occurrences and abundance from the Southern Ocean, the eastern Atlantic Ocean, the Magellan region and the Red Sea provide a unique resource for biodiversity and modelling studies. They may also help to enhance our understanding of how the environment (currents, temperature, depths, season) interacts with copepod abundance, distribution and diversity.

2 Methods

2.1 Sampling locations

The presented data sets were collected during 24 research cruises with several research vessels from 1980 to 2005 (Table 1; Cornils and Schnack-Schiel, 2018). Most of the data sets (28 data sets from 20 cruises) are based on samples from the Southern Ocean (Fig. 1), collected on-board R/V *Polarstern* (25 data sets from 16 cruises), R/V *Meteor* (1 data set), R/V *John Biscoe* (1 data set) and R/V *Polarsirkel* (1 data set). Southern Ocean sampling locations were restricted to the Weddell Sea, the Scotia Sea, the Antarctic Peninsula, the Bellingshausen Sea and the Amundsen Sea (Fig. 1).

Additionally, four data sets were collected in other regions (Table 1). In 1994 net samples were collected on-board R/V *Victor Hensen* in the Magellan region. Two data sets are based on research cruises with R/V *Meteor*, to the Great Meteor Bank in the North Atlantic (1998) and to the northern Red Sea and the Gulf of Aqaba (1999). In 2002, plankton net samples were taken during a research cruise with R/V *Polarstern* along a transect in the eastern tropical Atlantic Ocean (Table 1).

Maximum sampling depth varied greatly among stations due to different bottom depths (Table 1). However, during 11 cruises to the Southern Ocean the maximum depth was restricted to 1000 m, even at locations with greater bottom depths. In the eastern Atlantic Ocean (PS63) sampling depth was restricted to the upper 300 m.

2.2 Sampling gear

Three types of plankton nets were deployed: Bongo nets, single opening–closing Nansen nets and multiple opening–closing nets. During all expeditions vertical hauls were taken, thus allowing no movement of the vessel.

Table 1. Overview of the sampling periods and research cruises. Abbreviations of regions: Antarctic Peninsula (AP), Weddell Sea (WS), eastern Weddell Sea (EWS), Scotia Sea (SCO), Bellingshausen Sea (BS), Amundsen Sea (AS), western Weddell Sea (WWS), eastern Atlantic Ocean (EAO), Magellan region (MR), Great Meteor Bank (GMB), Red Sea (RS); MN: Multinet. * Data sets with abundance only for non-calanoïd copepod species.

Cruise no.	Sampling period	Region	No. of stations	Net type	Max. sampling depth (m)	Mesh size (μm)	DOI of data sets	No. of taxa	Available CTD profiles/information on hydrography
PS04 ANT-II/2	1983-10-24–1983-11-10	AP	14	MN midi/ Nansen net	1900	200	https://doi.org/10.1594/PANGAEA.876508	110	
PS06 ANT-III/3	1985-01-07–1985-02-24	AP, EWS WS AP EWS	30 61 6 4	MN midi Bongo MN midi MN midi	2880 245 400 2500	100/200 300 200 100	https://doi.org/10.1594/PANGAEA.876726 https://doi.org/10.1594/PANGAEA.878275 https://doi.org/10.1594/PANGAEA.878276 https://doi.org/10.1594/PANGAEA.879771	258 28 21 14*	https://doi.org/10.1594/PANGAEA.860066
PS09 ANT-V/1	1986-05-21–1986-05-31	AP	8	MN midi	1850	200	https://doi.org/10.1594/PANGAEA.876734	162	https://doi.org/10.1594/PANGAEA.860066
PS10 ANT-V/2	1986-07-18–1986-09-05	EWS	18 3	MN midi	600	100	https://doi.org/10.1594/PANGAEA.878277 https://doi.org/10.1594/PANGAEA.878278	22 169	https://doi.org/10.1594/PANGAEA.860066
PS10 ANT-V/3	1986-10-05–1986-11-24	EWS	7 24	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.879772 https://doi.org/10.1594/PANGAEA.878874	10* 211	https://doi.org/10.1594/PANGAEA.860066
PS14 ANT-VII/2	1988-11-09–1988-11-13	SCO	6	MN midi	1000	200	https://doi.org/10.1594/PANGAEA.879290	172	
PS14 ANT-VIII/3	1988-11-26–1989-01-04	SCO	11 12	MN midi	1000	200	https://doi.org/10.1594/PANGAEA.879231 https://doi.org/10.1594/PANGAEA.879232	192 52	https://doi.org/10.1594/PANGAEA.860066
PS14 ANT-VIII/4	1989-01-17–1989-01-19	SCO	5	MN midi	1000	200	https://doi.org/10.1594/PANGAEA.879230	166	https://doi.org/10.1594/PANGAEA.860066
PS16 ANT-VIII/2	1989-09-14–1989-10-06	WS	12	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.879308	186	https://doi.org/10.1594/PANGAEA.860066
PS18 ANT-IX/2	1990-11-22–1990-12-15	WS	9	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.879508	226	https://doi.org/10.1594/PANGAEA.860066
PS21 ANT-X/3	1992-04-11–1992-05-02	EWS	12	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.879536	227	
PS23 ANT-X/7	1992-12-18–1993-01-16	WS	16	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.879562	240	https://doi.org/10.1594/PANGAEA.860066
PS29 ANT-XI/3	1994-01-28–1994-03-03	BS, AS	20 6	MN midi	1000	55	https://doi.org/10.1594/PANGAEA.879712 https://doi.org/10.1594/PANGAEA.879718	220 42*	https://doi.org/10.1594/PANGAEA.860066
PS35 ANT-XII/4	1995-04-12–1995-04-17	AS	6 5	MN midi	1000	55	https://doi.org/10.1594/PANGAEA.879774 https://doi.org/10.1594/PANGAEA.879773	204 35*	https://doi.org/10.1594/PANGAEA.860066
PS58 ANT-XVIII/5b	2001-04-18–2001-04-30	BS	9	MN midi	650	55	https://doi.org/10.1594/PANGAEA.880375	143	https://doi.org/10.1594/PANGAEA.860066
PS63 ANT-XX/1	2002-11-02–2002-11-20	EAO	19	MN midi	300	100	https://doi.org/10.1594/PANGAEA.880927	353	Schnack-Schiel et al. (2010b)
PS65 ANT-XXI/2	2003-12-09–2004-01-01	EWS	10	MN midi	900	100	https://doi.org/10.1594/PANGAEA.880331	128	https://doi.org/10.1594/PANGAEA.860066
PS67 ANT-XXII/2	2004-12-01–2005-01-02	WWS	9	MN midi	1000	100	https://doi.org/10.1594/PANGAEA.880983	172	https://doi.org/10.1594/PANGAEA.742627
DAE1979/80	1980-01-01–1980-02-08	WS	50	Nansen net	700	250	https://doi.org/10.1594/PANGAEA.880239	61	
JB03	1982-02-02–1982-03-02	BS, AP, SCO	45	Nansen net	2850	200	https://doi.org/10.1594/PANGAEA.880568	182	https://www.bodc.ac.uk/resources/inventories/cruise_inventory/report/5916/ (last access: 10 February 2018)
VH1094	1994-11-12–1994-11-24	MR	17	MN midi	400	300	https://doi.org/10.1594/PANGAEA.880202	105	
M11/4	1989-12-27–1990-01-08	BS, AP	22	MN midi	2500	200	https://doi.org/10.1594/PANGAEA.880173	193	https://doi.org/10.1594/PANGAEA.742745
M42/3	1998-09-01–1998-09-16	GMB	17	MN midi	2500	100	https://doi.org/10.1594/PANGAEA.882283	349	Beckmann and Mohn (2002), Mohn and Beckmann (2002)
M44/2	1999-02-22–1999-03-07	RS	15 5	MN maxi	1300 500	150	https://doi.org/10.1594/PANGAEA.881899 https://doi.org/10.1594/PANGAEA.880901	186 52	Cornils et al. (2005), Plähn et al. (2002)

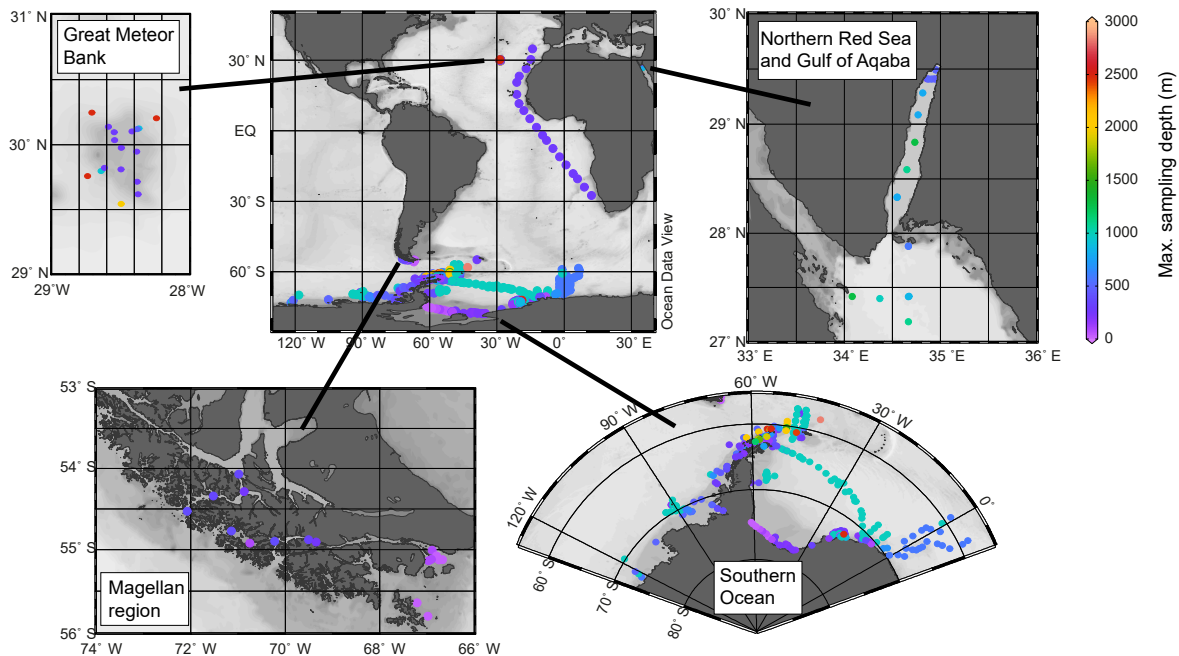


Figure 1. Overview of all stations and sampling regions, including the maximum sampling depths (colour scale bar) of the data set.

2.2.1 Nansen net

During the expeditions PS04, DAE1979/80 and JB03 net sampling was carried out with a Nansen net (Table 1). The Nansen net is an opening–closing plankton net for vertical tows (Nansen, 1915; Currie and Foxton, 1956). Thus, it is possible to sample discrete depth intervals to study the vertical distribution of zooplankton. The Nansen net has an opening of 70 cm diameter and is usually 3 m long. Two different mesh sizes were used: 200 μm for the cruises PS04 and JB03, and 250 μm for DAE1979/80. To conduct discrete depth intervals the net is lowered to maximum depth and then hauled to a certain depth and closed via a drop weight. Then the net is hauled to the surface and the sample is removed. This process of sampling depth intervals can be repeated until the surface layer is reached. The volume of filtered water was calculated using the mouth area and depth interval due to the lack of a flowmeter.

2.2.2 Multinet systems

Most presented data sets are based on plankton samples taken with a multinet system (MN) from Hydrobios (Table 1) a revised version (Weikert and John, 1981) of the net described by Bé et al. (1959). The multinet is equipped with five (midi) or nine (maxi) plankton nets, with a mouth area of 0.25 and 0.5 m^2 , respectively. These nets can be opened and closed at depth on demand from the ship via a conductor cable. Thus, they allow sampling of discrete water layers. The net system was hauled at a general speed of 0.5 m s^{-1} . Mesh sizes varied between the data sets from 55 to 300 μm (Table 1). In

the Southern Ocean the mesh sizes were consistent within regions: in the Weddell Sea 100 μm mesh size was used with a few exceptions during PS06. In the Scotia Sea and near the Antarctic Peninsula a mesh size of 200 μm was employed. In the Bellingshausen Sea and the Amundsen Sea multinet hauls with 55 μm mesh sizes were carried out. In other regions mesh sizes of 100 μm (PS63, M42/3), 150 μm (M44/2) and 300 μm (VH1094) were used. The MN maxi was only deployed during the research cruise M44/2 in the northern Red Sea.

Generally, the volume of filtered water was calculated from the surface area of the net opening (midi: 0.25 m^2 , maxi: 0.5 m^2) and the sampling depth interval. For the data sets from PS63, PS65, PS67 and M44/2 a mechanical digital flowmeter was used to record the filtering efficiency and to calculate the abundances (see Skjoldal et al., 2013, p. 4). The flowmeter is situated in the mouth area of the net and measures the water flow, providing more accurate volume values of the filtering efficiency.

2.2.3 Bongo net

During one research cruise (PS06) 61 additional samples were taken with the Bongo net (McGowan and Brown, 1966) to study selected calanoid copepod species. The Bongo net contains two nets that are lowered simultaneously for vertical plankton tows. The opening diameter is 60 cm, and the length of the nets is 2.5 m with a mesh size of 300 μm . The volume of filtering water was recorded with a flowmeter and used for the calculation of abundance.

2.2.4 Effects of variable net types and mesh sizes

Quantitative sampling of copepods and zooplankton is challenging. Major sources of error are patchiness, avoidance of nets and escape through the mesh (Wiebe, 1971; Skjoldal et al., 2013). These errors are defined by mesh sizes and net types, in particular the mouth area. The effect of patchiness cannot be investigated here due to the lack of replicates.

To our knowledge the sampling efficiency of the Nansen net and the MN midi have not been compared directly (Wiebe and Benfield, 2003; Skjoldal et al., 2013). However, it has been stated that the catches with Nansen net are considerably lower than with the WP-2 net (Hernroth, 1987), although the WP-2 net is considered as a modified Nansen net with a cylindrical front section of 95 cm and a smaller mouth area (57 cm², Skjoldal et al., 2013). The WP-2 net with 200 µm mesh size however, is in its sampling efficiency, measured as total zooplankton biomass, comparable to the MN midi with 200 µm mesh size (Skjoldal et al., 2013). Thus, it has to be taken into account during future analysis that the abundance values from the Nansen net are not directly comparable to those from the MN midi.

The mesh size has a different effect on the zooplankton catch. It is well known that small-sized copepod species (< 1 mm), and thus in particular non-calanoïd species (e.g. Oithonidae, Oncaëidae) and also juvenile stages from calanoïd copepods (e.g. *Microcalanus*, *Calocalanus*, *Disco*), pass through coarse mesh sizes ($\geq 200 \mu\text{m}$), while they are retained in finer mesh sizes (Hopcroft et al., 2001; Paffenhöfer and Mazzocchi, 2003). Thus, abundances of smaller specimens as well as the species and life stage composition may vary considerably, when comparing samples from the Bellingshausen and Amundsen Seas (55 µm mesh size), around the Antarctic Peninsula (200 µm) and the Weddell Sea (100 µm).

2.3 Sample processing and analysis

All samples were preserved immediately after sampling in a 4 % formaldehyde–seawater solution. Samples were stored at room temperature until they were sorted in the laboratory. The formaldehyde solution was removed, the samples were rinsed and copepods were identified and counted under a stereomicroscope, using a modified mini-Bogorov chamber with high transparency as described in the ICES Zooplankton Methodology Manual (Postel et al., 2000). Abundant species were sorted from one-quarter or less of the sample while the entire sample was screened for rare species. Samples were divided with a Motoda plankton splitter (Motoda, 1959; Van Guelpen et al., 1982). Abundance was calculated using the surface area of the net opening and the sampling depth interval or the recordings of the flowmeter. Samples for re-analysis are only available for the cruises M42/3 and M44/2.

Except for five data sets (Cornils and Schnack-Schiel, 2017; Cornils et al., 2017a, b, c, d) all data sets were sorted

and identified by Elke Mizdalski. Thus, the taxonomic concept has been used consistently throughout the data sets. A wide variety of identification keys and species descriptions have been used to identify the copepods, which cannot all be named here. References for the species descriptions and drawings of all identified marine planktonic species can be found in Razouls et al. (2005–2018). Calanoïd copepods were identified to the lowest taxa possible, in general genus or species. Furthermore, for each identified taxon, females, males and copepodite (juvenile) stages were separated. Cyclopoïd copepods were identified to species level in four data sets (Cornils et al., 2017a, b, c, d).

Previously published data sets were revised to ensure consistency of species names throughout the data set collection (Michels et al., 2012; Schnack-Schiel et al., 2007, 2010; Schnack-Schiel, 2010a). In the present compilation we have used the currently acknowledged copepod taxonomy as published in WoRMS (World register of Marine Species, WoRMS Editorial Board, 2018) and in Razouls et al. (2005–2018). Species names have been linked to the WoRMS database, so future changes in taxonomy will be tracked. In the parameter comments the “old” names are archived that were used initially when the specimens were identified. All used species names can be found in the “Copepod species list” under “Further details” at <https://doi.org/10.1594/PANGAEA.884619> or at <http://hdl.handle.net/10013/epic.65463ec2-e309-4d57-8fe3-0ceb7d7dce70> (last access: 10 February 2018). We also provided the unique identifier (Aphia ID) from WoRMS (WoRMS Editorial Board, 2018) and notes on the distribution of each species.

When specimens could not be identified due to the lack of identification material, uncertainties in the taxonomy or missing parts, they were summarized under the genus name (e.g. *Disco* spp., *Diaixis* spp., *Paracalanus* spp., *Microcalanus* spp.) or family name (e.g. Aetideidae, copepodites). In most data sets some individuals could not be assigned to any family or genus. These are summarized as Calanoïda indeterminata, female; Calanoïda indeterminata, male; and Calanoïda indeterminata, copepodites.

3 Data sets

3.1 Metadata

Each data set has its own persistent identifier. The metadata are consistent among all data sets, thus ensuring the comparability of the data sets and document their quality.

The following metadata can be found in each data set:

- “Related to” includes the corresponding cruise report, related data sets, and scientific articles of Sigrid Schnack-Schiel and others that have used part of the data previously.

- “Other version” in a few cases we have revised a previously published version of the data to ensure consistent species names throughout all data sets (for more information see Sect. 2.3).
- “Projects” shows internal projects or those with external funding. In the present case all data sets are related to internal projects of the AWI (Alfred Wegener Institut Helmholtz Centre for Polar and Marine Research) research program.
- “Coverage” gives the minimum and maximum values of the georeferences (latitude–longitude) of all stations.
- “Event(s)” comprises a list of station labels, a combination of cruise abbreviation and station number. Latitude and longitude of the position (units are in decimals with six decimal places), date and time of start and end of station, and elevation giving the bottom depth. Latitude and longitude, date and time and elevation were all recorded by the systems of the respective scientific vessel. The campaign name contains the cruise label (including optional labels), the basis of which is the name of the research vessel. The name of the device contains the net type that was deployed, and the comment may show further details of the station operation.
- “Parameter(s)” is a list of parameters used in the data set with columns containing the full and short name, the unit, the PI (which in this data compilation is always Sigrd Schnack-Schiel, except for one data set (<https://doi.org/10.1594/PANGAEA.880239>), and the method with a comment. The parameter “Date/Time of event” is not always identical with “Date/Time” given in the event. This is the case when the “Device” in the event is set to “Multiple Investigations” and thus the starting time of all investigations at this event is given. “Date/Time of event”, however, is the time when the plankton net haul started. “Date/Time” recorded on R/V *Polarstern* and during the cruises M42/3 and JB03 was UTC (Coordinated Universal Time) and during cruise M44/2 local time was recorded (UTC+2). No information on “Date/Time” was found for the cruises DAE1979/80, M11/4 and VH1094. “Elevation” provides information on the bottom depth of the plankton station, if available. Three parameters describe the sampling depths interval. “Depth, water” is the mean depth of the sampled depth interval. “Depth top” and “Depth bot” describe the upper and lower limit of the sampling depth interval, respectively. “Volume” is the amount of water that was filtered during each net tow, calculated either using the mouth area of the net and depth interval or with a flowmeter (Sect. 2.2.2). “Comment” gives the detailed information on the net type, the net number and mesh size.

In the following list of parameters are the copepod taxa for which abundance data were recorded. Calanoid taxa are separated into female, male and copepodites. Species names are consistent throughout all data sets, which ensures the comparability of the data sets. Clicking the link on the species names leads to their respective WoRMS ID (see Sect. 2.3). The “short names” of each taxon consist of the first letter of the generic name and the name of the species. In nine cases this results in identical short names (*Pleuromamma antarctica*, *Paraeuchaeta antarctica* = *P. antarctica*; *Temoropia minor*, *Temorites minor* = *T. minor*; *Chiridius gracilis*, *Centropages gracilis* = *C. gracilis*; *Clausocalanus minor*, *Calanopia minor* = *C. minor*; *Heterostylites longicornis*, *Haloptilus longicornis* = *H. longicornis*; *Scolecithricella abyssalis*, *Spinocalanus abyssalis* = *S. abyssalis*; *Scaphocalanus magnus*, *Spinocalanus magnus* = *S. magnus*). Thus, we advise to use the full scientific names of these species in further analyses.

3.2 Temporal station distribution

While samples of the Magellan region (November 1994), the Gulf of Aqaba and the northern Red Sea (February–March 1999), the Great Meteor Bank (September 1998), and the eastern Atlantic Ocean (November 2002) were restricted to 1 year and 1 season, the Southern Ocean was sampled multiple times (Table 1). Samples in the Southern Ocean were taken from 1980 to 2005 (Table 1, Fig. 2a, b). The highest number of zooplankton samples was taken in the 1980s (Fig. 2b). In the 1980s the sampling effort was concentrated to the Antarctic Peninsula, the Scotia Sea and the Weddell Sea (Fig. 2a). Samples were taken in multiple years. In the 1990s until 2005 most samples were taken in the Bellingshausen and Amundsen Sea, with fewer samples in the western and eastern Weddell Sea. Two transects were sampled across the Weddell Sea in the 1990s in austral summer and autumn (Fig. 2b). In general, most stations were sampled during summer (December to February), followed by autumn (March to May) and spring (September to November), while winter samples are only available from 1986 in the eastern Weddell Sea (Fig. 2b, c). Summer and autumn samples are widely distributed from the Amundsen Sea to the eastern Weddell Sea (Fig. 2b), while spring and autumn samples are mostly present from the Scotia Sea and eastern Weddell Sea. Most samples were taken in January and February (Fig. 2d). Samples are scattered throughout the entire day (Fig. 3).

It should be taken into account that several copepod species in regions with pronounced seasonality of primary production, e.g. in high latitudes or upwelling regions (Conover, 1988; Schnack-Schiel, 2001), undergo seasonal vertical migration (e.g. *Rhincalanus*, *Calanoides*). They reside in deep water layers during periods of food scarcity and rise to the surface layers when the phytoplankton blooms start. Furthermore, other species undergo pronounced diel vertical migrations (e.g. *Pleuromamma*) from

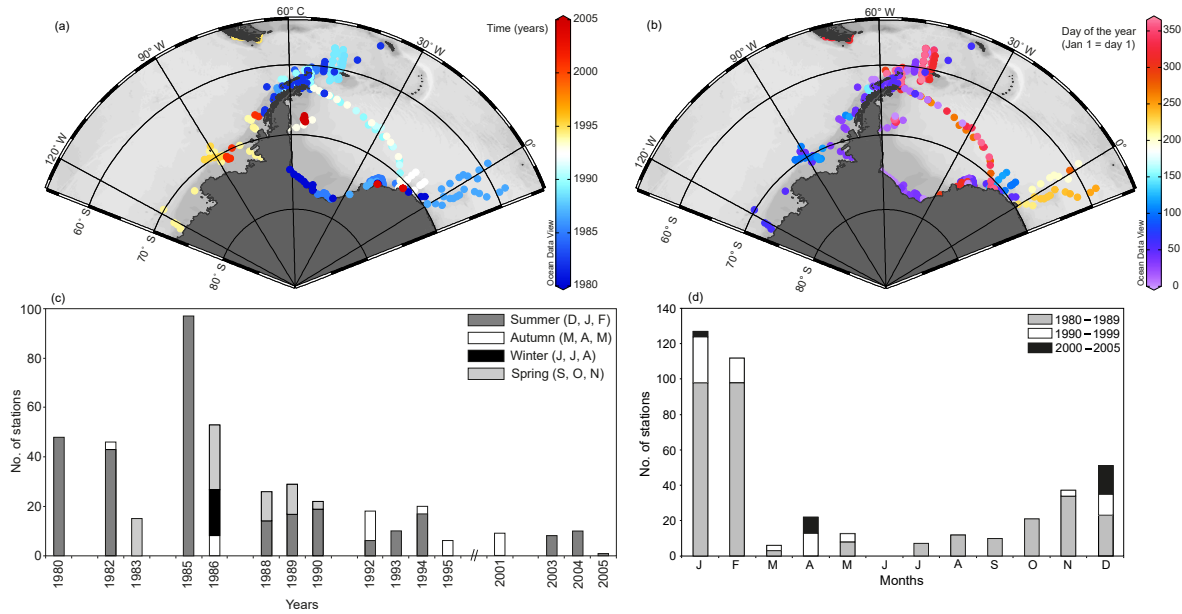


Figure 2. Sampling effort in the Southern Ocean: (a) station distribution in years, (b) station distribution in the annual cycle, (c) number of stations per year and season, (d) number of stations per month and year.

mesopelagic layers during day-time to avoid predators, moving to epipelagic waters at night to feed (Longhurst and Harrison, 1989). Thus, to avoid biases in the comparison of the vertical distribution of copepod species, season and day-time should be considered during further analysis of the data sets.

3.3 Copepoda

In total, specimens from six copepod orders were recorded in the compiled data sets.

However, in 29 data sets only calanoid copepods were identified on species level. Specimens of other copepod orders were comprised in families or orders.

3.3.1 Calanoida

In total 284 calanoid species could be separated into 29 data sets (see “Copepod species list” at <https://doi.org/10.1594/PANGAEA.884619>). These species are representatives of 28 families and 91 genera (Table 2). Abundance and distribution data for 96 calanoid species in the Southern Ocean were archived. In the eastern Atlantic Ocean 125 and around the Great Meteor Bank 135 calanoid copepod species could be identified (Table 2). These numbers already indicate the well-known fact that species richness in the tropical and subtropical open oceans is much higher than in the polar Southern Ocean (e.g. Rutherford et al., 1999; Tittensor et al., 2010). Compared to these the number of calanoid species (60) in the subtropical northern Red Sea is low, which is expected due to the shallow sills at the entrance of the Red Sea and the high salinity (see

Cornils et al., 2005). The lowest number of calanoid species (35) was found in the Magellan Region. Calanoid copepod families with the highest number of species were Aetideidae (33), Augaptilidae (27) and Scolecitrichidae (40; Table 2).

For selected species from the Southern Ocean and the northern Red Sea and Gulf of Aqaba, the five copepodite stages were also counted individually (Table 3), providing valuable information on the seasonal and vertical distribution of the five copepodite stages. During four cruises, *Rhincalanus gigas* nauplii were also counted (PS09, PS21, PS23, PS29). In the 1990s Sigrid Schnack-Schiel used these data to publish a series of papers on life cycle strategies of Antarctic calanoid copepods such as *Calanoides acutus*, *Rhincalanus gigas*, *Microcalanus* cf. *pygmaeus* or *Stephos longipes* (e.g. Schnack-Schiel and Mizdalski, 1994; Schnack-Schiel et al., 1995; Ward et al., 1997; Schnack-Schiel, 2001). However, the stage-resolved copepod data of most species in Table 3 have not been analysed.

It is notable that none of the calanoid species were found in all five regions (see “Copepod species list” at <https://doi.org/10.1594/PANGAEA.884619>). In contrast, many species were only recorded in one region: 60 species were found only in the Southern Ocean, while 43 and 38 were found only in the data sets from the Great Meteor Bank and the transect in the eastern Atlantic Ocean, respectively. A total of 24 species were found only in the Red Sea and 6 were identified only from samples in the Magellan region. Of the 28 calanoid families, 11 were distributed in all five regions (Table 2).

As an example of the geographical and vertical distribution of the copepods, three abundant genera were chosen

Table 2. List of calanoid copepod families and genera, cyclopoid families, and other orders compiled in this data collection. The number of species for each genus is written in parentheses. The presence of the calanoid and cyclopoid families and other copepod orders in the five different regions is marked (X). For a complete overview of all species see the “Copepod species list” at <https://doi.org/10.1594/PANGAEA.884619>.

Order	Family	Genus	Distribution				
			Southern Ocean	Magellan region	Great Meteor Bank	Northern Red Sea	Eastern Atlantic Ocean
Calanoida	Acartiidae	<i>Acartia</i> (3)		X	X	X	X
	Aetideidae	<i>Aetideopsis</i> (3), <i>Aetideus</i> (5), <i>Chiridiella</i> (1), <i>Chiridius</i> (3), <i>Chirundina</i> (1), <i>Euchirella</i> (7), <i>Gaetanus</i> (8), <i>Pseudeuchaeta</i> (1), <i>Pseudochirella</i> (2), <i>Undeuchaeta</i> (2)	X	X	X		X
	Arctokonstantinidae	<i>Foxtonia</i> (1)	X		X		
	Arietellidae	<i>Arietellus</i> (3), <i>Paraugaptilus</i> (1)					X
	Augaptilidae	<i>Augaptilus</i> (4), <i>Euaugaptilus</i> (7), <i>Haloptilus</i> (10), <i>Pseudaugaptilus</i> (1), <i>Pseudhaloptilus</i> (1)	X	X	X	X	X
	Bathypontiidae	<i>Temorites</i> (2)	X		X		
	Calanidae	<i>Calanoides</i> (3), <i>Calanus</i> (4), <i>Mesocalanus</i> (1), <i>Nannocalanus</i> (1), <i>Neocalanus</i> (3), <i>Undinula</i> (1)	X	X	X	X	X
	Candaciidae	<i>Candacia</i> (13)	X	X	X	X	X
	Centropagidae	<i>Centropages</i> (5)		X	X	X	X
	Clausocalanidae	<i>Clausocalanus</i> (12), <i>Ctenocalanus</i> (2), <i>Drepanopus</i> (1), <i>Farrania</i> (1), <i>Microcalanus</i> (1)	X	X	X	X	X
	Diaixidae	<i>Diaixis</i> (1)				X	
	Discoidea	<i>Disco</i> (1)	X		X	X	X
	Eucalanidae	<i>Eucalanus</i> (2), <i>Pareucalanus</i> (2), <i>Subeucalanus</i> (5)	X	X	X	X	X
	Euchaetidae	<i>Euchaeta</i> (7), <i>Paraeuchaeta</i> (6)	X	X	X	X	X
	Fosshageniidae	<i>Temoropia</i> (3)	X		X	X	X
	Heterorhabdidae	<i>Disseta</i> (1), <i>Heterorhabdus</i> (7), <i>Heterostylites</i> (2), <i>Mesorhabdus</i> (1), <i>Microdisseta</i> (1), <i>Paraheterorhabdus</i> (3)	X	X	X		X
	Lucicutiidae	<i>Lucicutia</i> (13)	X	X	X	X	X
	Metridinidae	<i>Metridia</i> (8), <i>Pleuromamma</i> (8)	X	X	X	X	X
	Nullosetigeridae	<i>Nullosetigera</i> (3)			X		
	Paracalanidae	<i>Acrocalanus</i> (5), <i>Calocalanus</i> (3), <i>Delibus</i> (1), <i>Mecynocera</i> (1), <i>Paracalanus</i> (4), <i>Parvocalanus</i> (1)		X	X	X	X
	Phaennidae	<i>Cephalophanes</i> (2), <i>Cornucalanus</i> (1), <i>Onchocalanus</i> (4), <i>Phaenna</i> (1), <i>Xanthocalanus</i> (2)	X		X	X	X
	Pontellidae	<i>Calanopia</i> (2), <i>Labidocera</i> (1), <i>Pontellina</i> (2), <i>Pontellopsis</i> (3)			X	X	X
	Rhincalanidae	<i>Rhincalanus</i> (4)	X	X	X	X	X
	Scolecithrichidae	<i>Amallothrix</i> (3), <i>Archescolecithrix</i> (1), <i>Bradfordiella</i> (1), <i>Bradyidius</i> (1), <i>Cenognatha</i> (1), <i>Landrumius</i> (1), <i>Lophothrix</i> (2), <i>Macandrewella</i> (1), <i>Mixtocalanus</i> (1), <i>Pseudoamallothrix</i> (5), <i>Racovitzanus</i> (2), <i>Scaphocalanus</i> (10), <i>Scolecithricella</i> (5), <i>Scolecithrix</i> (2), <i>Scolecithrichopsis</i> (1), <i>Scottocalanus</i> (1)	X	X	X	X	X
	Spinocalanidae	<i>Mimocalanus</i> (2), <i>Mospicalanus</i> (1), <i>Spinocalanus</i> (9), <i>Teneriforma</i> (2)	X	X	X		X
	Stephidae	<i>Stephos</i> (2)	X			X	
	Temoridae	<i>Temora</i> (1)					X
	Tharybidae	<i>Tharybis</i> (2), <i>Undinella</i> (1)	X	X	X	X	X
	Cyclopoida	Corycaeidae				X	X
		Hemicyclopinidae		X			
Lubbockiidae			X		X	X	
Oithonidae			X	X	X	X	
Oncaeidae			X	X	X	X	
Sapphirinidae					X	X	
Incertae sedis				X	X		
Harpacticoida		X	X	X	X	X	
Monstrilloida		X		X		X	
Mormonilloida		X		X		X	
Siphonostomatoida		X					

Table 3. List of species and cruises to the Southern Ocean where copepodite stages 1–5 were separated and counted. Species with asterisks were separated from samples of cruise M44/2 to the northern Red Sea and the Gulf of Aqaba.

Species	ANT- II/2	ANT- III/3	ANT- V/1	ANT- V/2	ANT- V/3	ANT- VII/2	ANT- VII/3	ANT- VIII/4	ANT- VIII/2	ANT- IX/2	ANT- X/3	ANT- X/7	ANT- XI/3	ANT- XII/4	ANT- XVIII/5b	ANT- XXI/2	ANT- XXII/2	M
<i>Amalothrix dentipes</i>	1			1	1				1			1						
<i>Catanoides acutus</i>	1	3	1	2	1	1	2	1	1	1	1	1	1	1	1	1	1	1
<i>Calanus propinquus</i>	3	1	2	1	1	1	2	1	1	1	1	1	1	1	1	1	1	1
<i>Calanus similimus</i>					1	2	1			1								
<i>Ctenocalanus citer</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Heterorhabdus austrinus</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Mesocalanus tenuicornis*</i>																		
<i>Metridia curticauda</i>	1	1	1	1	1	1	2	1	1	1	1	1	1	1	1	1	1	1
<i>Metridia</i> spp. (<i>M. gerlachei</i> , <i>M. lucens</i>)	1	3	1	1	1	1	2	1	1	1	1	1	1	1	1	1	1	1
<i>Microcalanus</i> spp.	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Nannocalanus minor*</i>																		
<i>Paraheterorhabdus farrani</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Pleuromamma antarctica</i>							1	2	1									
<i>Pleuromamma indica*</i>																		
<i>Pseudomammothrix cenotelis</i>	1	2	1	2	1	1	2	1	1	1	1	1	1	1	1	1	1	1
<i>Rhincalanus gigas</i>																		
<i>Rhincalanus nasutus*</i>																		
<i>Scolecithricella minor</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Spinocalanus antarcticus</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Spinocalanus longicornis</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Spinocalanus terranovae</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Stephos longipes</i>	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<i>Undinula vulgaris*</i>																		

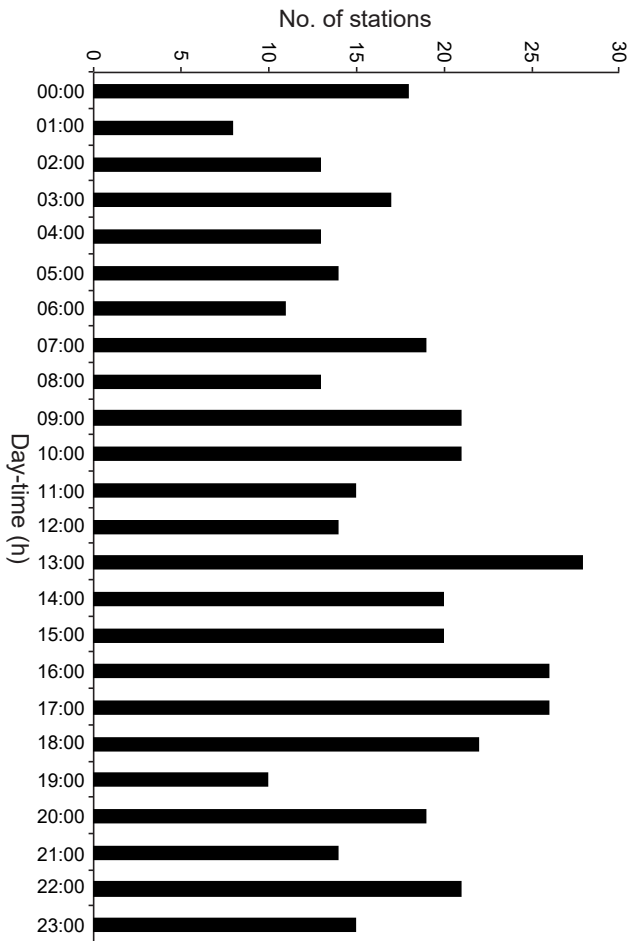


Figure 3. Sampling effort during day-time in the Southern Ocean. Day-time is important to understand the behaviour of diel vertical migrators. The number of stations is summarized for every hour of the day, e.g. the bar at 00:00 contains all stations taken between 00:00 and 00:59.

(Fig. 4). While *Microcalanus* spp. (not separated into species due to uncertainties in the taxonomy) and *Spinocalanus* spp. (nine species; Table 2) are abundant down to 1000 m, the two species of *Ctenocalanus* (two species, Fig. 4) and *Stephos* occur mainly in the epipelagic layer of the ocean. This is in accordance with their known vertical distribution (Schnack-Schiel and Mizdalski, 1994; Bode et al., 2018). Comparing the abundance of *Spinocalanus* and *Microcalanus* from all regions suggests that the abundance of these taxa is far greater in the Southern Ocean than in the warmer regions of the ocean. This picture, however, has to be treated with caution, since the tropical Atlantic was only sampled in the upper 300 m of the water column and was thus too shallow for the meso- and bathypelagic genera (Bode et al., 2018).

In the case of *Ctenocalanus* and *Stephos* our data sets reveal that closely related species within a genus may have contrasting distribution patterns. *Stephos longipes* and *Cteno-*

calanus citer are restricted to colder and polar waters of the Southern Hemisphere, while *Ctenocalanus vanus* occurs in both the Red Sea and the warm Atlantic Ocean. *Stephos maculosus* occurs only in the Red Sea (see arrow in Fig. 4). Furthermore, the distribution patterns reveal that of the four genera only *C. citer* has a higher abundance in the samples from the Bellingshausen and Amundsen Seas, and around the Antarctic Peninsula, while *S. longipes*, *Microcalanus* spp. and *Spinocalanus* spp. all have higher abundances in the eastern Weddell Sea. This may be due to the lower water depth at the Peninsula since *Microcalanus* and *Spinocalanus* are considered as mesopelagic to bathypelagic. Thus, they are often not found at shallow stations (< 300 m depth). In case of the sea-ice-associated *S. longipes*, low sea-ice conditions and offshore stations may have caused the restricted distribution. *S. longipes* occurred mainly in the upper water layers, but it was also recorded with low abundances in deeper layers (Fig. 4). This pattern may be due to its life cycle, shifting seasonally from a sea-ice-associated to a benthopelagic life cycle (Schnack-Schiel et al., 1995).

3.3.2 Other Copepoda

In total, 28 non-calanoïd taxa were recorded. Four data sets provide only abundance and distribution data for non-calanoïd copepod orders (PS06, PS10, PS29, PS35; Table 1), in particular on species of the order Cyclopoida from the families Oithonidae (two species) and Oncaidae (six species; Table 2). They were separated into female, male, and copepodite stages 1, 2, 3, 4 and 5. During VH1094 *Oithona* species were also identified (Table 2). In all other data sets species of these two families were not separated. In all regions representatives of the family Lubbockiidae were recorded. In the subtropical and tropical samples of PS63, M44/2 and M42/3 abundances of species of the families Corycaeidae and Sapphirinidae, and of the genus *Pachos* were also recorded. Except for PS65, species of the order Harpacticoida were not separated. In the latter five species were identified, mainly sea-ice-associated harpacticoids (Table 2; Schnack-Schiel et al., 1998). Also, specimens of the orders Monstrilloida, Mormonillida and Siphonostomatoida were counted.

In most data sets, copepod nauplii are also recorded as one parameter. However, due to the small size of nauplii they were not sampled quantitatively and should be discarded in further analysis.

3.4 Further remarks on the usage of the data compilation

Generally, the cruise reports have been linked to each data set. The cruise reports provide valuable information on the itinerary, zooplankton sampling procedures and on other scientific activities on-board that could be useful for the data analysis (e.g. CTD data). Abundance data of selected species

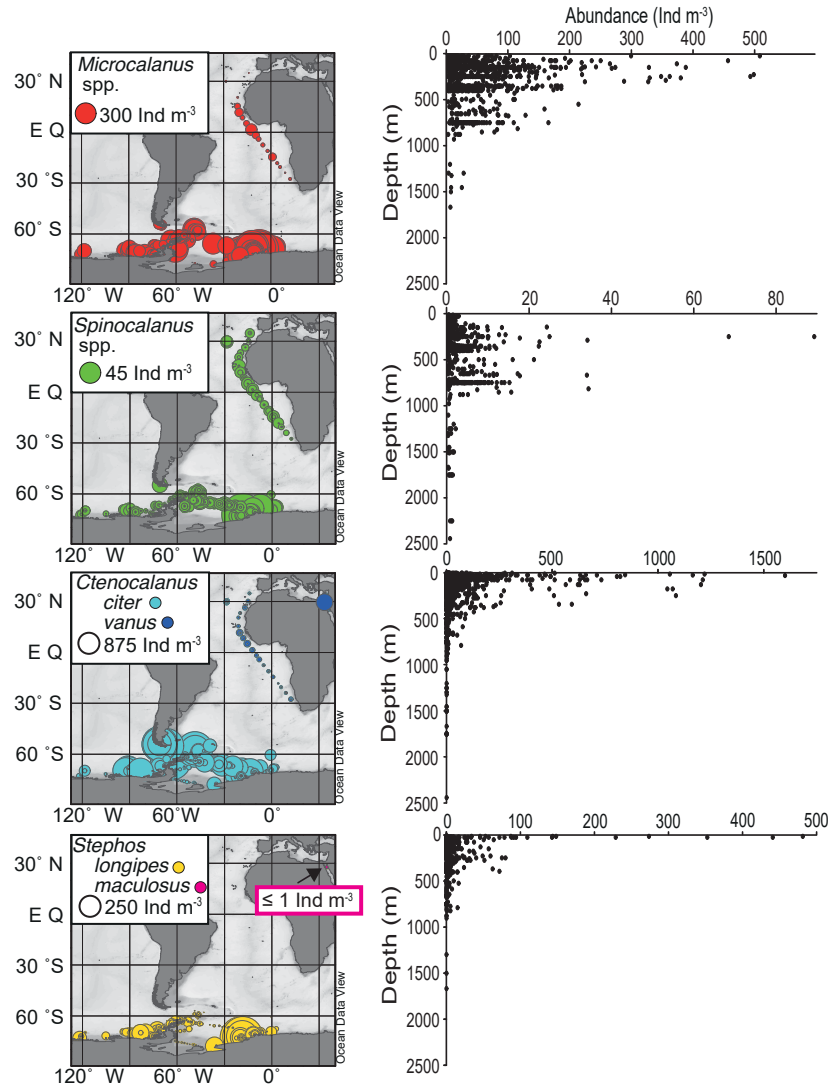


Figure 4. Distribution and abundance as individuals per cubic metre (Ind m^{-3}) of selected genera (*Microcalanus*, *Spinocalanus*, *Ctenocalanus*, *Stephos*). Depth (m) is the mean depth of each sampling depth interval (“Depth water”).

and data sets have been published previously in scientific articles. These articles are linked to the respective data sets (under “Related to”).

To use the data, they can be downloaded individually as tab-delimited text files or altogether as a .zip file to allow an import to other software, e.g. R (R core team, 2018) or Ocean Data View (Schlitzer, 2015) for further analysis. Due to the consistent taxonomic nomenclature the individual files can be concatenated easily. It should be kept in mind, however, that not all data sets are directly comparable due to differences in net type and mesh sizes (see Sect. 2.2.4). As noted in Sect. 3.2, several species undergo pronounced seasonal and diel vertical migrations. Therefore, nets from surface waters may not always sample the full vertical extent of the populations, particularly of the biomass dominants.

To evaluate the vertical and spatial distribution of marine plankton, hydrographic information such as temperature and salinity profiles is essential. The relevant publications are available at <https://doi.org/10.1594/PANGAEA.884619>; see “Further details”. Recently, a summary of the physical oceanography of R/V *Polarstern* has been published (Driemel et al., 2017) with CTD data archived in PANGAEA as well (Rohardt et al., 2016), except for the cruises PS04 (ANT-II/2), PS14 (ANT-VII/2), PS21 (ANT-X/3), PS63 (ANT-XX/1) and PS65 (ANT-XXII/2) (see Table 1). For these five cruises information on temperature and salinity profiles exist only for PS63 (Schnack-Schiel et al., 2010) and for PS65 the CTD profiles can be downloaded (<https://doi.org/10.1594/PANGAEA.742627>; Absy et al., 2008). For M11/4 a CTD data set is also available

(<https://doi.org/10.1594/PANGAEA.742745>; Stein, 2010). To connect the CTD data with the corresponding plankton net haul the metadata “Event“ and “Date/time“ can be used. Furthermore, cruise track and station information are available in the cruise reports as well as on the station tracks for each cruise (<https://pangaea.de/expeditions/>, last access: 10 February 2018). For the other two R/V *Meteor* cruises hydrographic information is available in scientific articles (M42/3: Beckmann and Mohn, 2002; Mohn and Beckmann, 2002; M44/2: Cornils et al., 2005; Plähn et al., 2002). Metadata information of the cruise JBO3 can be downloaded from https://www.bodc.ac.uk/resources/inventories/cruise_inventory/report/5916/ (last access: 10 February 2018). To date, no hydrographic information is publicly available for the cruises DAE79/80 and VH1094.

Additionally, abundances of all other zooplankton organisms in the net samples used for the copepod data sets are available for the four cruises ANT-X/3, ANT-XVIII/5b, M42/3 and M44/2. These can be downloaded at <https://doi.org/10.1594/PANGAEA.883833>, <https://doi.org/10.1594/PANGAEA.884581>, <https://doi.org/10.1594/PANGAEA.883771> and <https://doi.org/10.1594/PANGAEA.883779>.

All data presented here are archived in the database PANGAEA. There are, however, other data archiving initiatives that also store data on copepod abundance and distribution such as COPEPOD (<https://www.st.nmfs.noaa.gov/copepod/>, last access: 10 February 2018), BODC (<https://www.bodc.ac.uk>, last access: 10 February 2018) or OBIS (<http://www.iobis.org>, last access: 10 February 2018). The here-presented data, however, have not been published in any other cataloguing initiative before.

4 Data availability

In total 33 data sets with 349 stations were archived in the PANGAEA[®] (Data Publisher for Earth & Environmental Science, www.pangaea.de) database (Cornils and Schnack-Schiel, 2018). The persistent identifier <https://doi.org/10.1594/PANGAEA.884619> links to the splash page of the data compilation. We encourage the users of these data to cite both the DOI of the data collection in PANGAEA as well as the present data publication as a courtesy to Sigrid Schnack-Schiel and the people preparing the data for open access. Metadata include DOIs to cruise reports and related physical oceanography. Data are provided in consistent format as tab-delimited ASCII files and are available through open access under a CC BY license (Creative Commons Attribution 3.0 Unported).

5 Concluding remarks

Pelagic marine ecosystems are threatened by increasing water temperatures due to climate change. These environmental

changes are also expected to cause shifts in the community structure of pelagic organisms. Within the pelagic food web copepods have a central role as intermediary between the microbial loop and higher trophic level. Due to their short life cycles and their high diversity copepods offer a unique opportunity to study effects of environmental variables on numerous taxa with different life cycle strategies. It is also known that their species composition and abundance often reflect environmental changes such as temperature, seasonal variability or stratification (Beaugrand et al., 2002). To understand the complexity of ecological niches and ecosystem functioning, but also to investigate the effects of environmental changes, a detailed knowledge of species diversity, distribution and abundance is essential. The present data compilation provides further information on spatial, vertical and temporal distribution of copepod species and may thus be used to obtain a better picture of species biogeographies. Many individual data sets can also be linked to corresponding CTD profiles (Table 1) and may thus be useful for modelling approaches such as species distribution or environmental niche modelling.

Furthermore, for all calanoid copepods females, males and copepodites were enumerated separately, and for selected species a distinction between copepodite stages was made. This detailed resolution of abundance data will also allow future investigations on life cycle strategies as well as show how the different stages interact with the environment (e.g. temperature, currents, depth).

Author contributions. AC and HG were initiators of the data collection and the paper. Data collection and initial analysis was carried out by SiS. Copepod identification (except cyclopoid copepods) and the curation of taxon names was carried out by EM and AC. Data curation was carried out by RS and StS. AC drafted the paper and EM, StS, and HG provided input.

Competing interests. The authors declare that they have no conflict of interest.

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